

# INTRODUCTION TO R AND RSTUDIO

Part 2: `tidyverse` (follow along in RStudio)

# LEARNING OUTCOMES

What you will learn in this session:

- The Structure of R commands
- About the **tidyverse** package for data frames
  - **select()** and rename columns (variables)
  - **filter()** rows (observations)
  - **mutate()** (define columns (variables); overwrite old or create new)
  - piping (connecting commands) with **|>.**»

# BASICS OF R COMMANDS

R commands consists of the **command's name followed by a pair of parentheses**: `command()`

Inside the `()` we can define one or more **arguments** for the command.

```
1 VecTest=c(1,2,3)
```

```
1 sum(x=VecTest)
```

```
[1] 6
```

```
1 mean(VecTest)
```

```
[1] 2
```

- Arguments in a command usually have names such as **x=** or **data=**
- R does not require to use the argument's name, but **order matters**
- R commands have many arguments. Most have default values
- We can nest commands. However, nesting too deeply makes code difficult to read.»

⋮

# STRUCTURE OF R COMMANDS

Most R commands have the following structure:

$$\underbrace{DataNew}_{\text{R object storing the result}} = \underbrace{Command}_{\text{Name of the command}} \left( \underbrace{\overbrace{Data}^{1. \text{ Argument: Data to process}}, \overbrace{Arg2, Arg3, \dots, ArgN}^{\text{More Arguments}}}_{\text{Arguments inside () and separated by komma}} \right)$$

Often the **data** argument is the first argument in a command. Usually named **data=** or **x=.**»

# USE A COMMAND WITH AND WITHOUT ARGUMENT NAMES



```
1 VecTest=c(1,2,3)
```

```
1 Result=mean(x=VecTest, trim=0, na.rm=FALSE)
2 cat("The mean of the values in vector VecTest is:", Result)
```

The mean of the values in vector VecTest is: 2

```
1 Result=mean(VecTest, 0, FALSE)
2 cat("The mean of the values in vector VecTest is:", Result)
```

The mean of the values in vector VecTest is: 2

```
1 Result=mean(VecTest)
2 cat("The mean of the values in vector VecTest is:", Result)
```

The mean of the values in vector VecTest is: 2

All three examples are equivalent

Try ? mean in the Rstudio console to see the default values.»

# IMPORTANT COMMANDS FROM `tidyverse/dplyr` PACKAGE

- `dplyr` package is part of the `tidyverse` (meta) package
- `library(tidyverse)` (loads the `tidyverse` and its packages)
- `select()` selects columns (variables) from a data frame
- `filter()` filters rows (observations) for specific criteria
- `mutate()` calculates new or overwrites existing columns (variables) based on other columns (just like Excel).»

# TITANIC DATASET

```
1 library(rio)
2 DataTitanic=import("https://ai.lange-analytics.com/data/Titanic.csv")
3 head(DataTitanic)
```

|   | Survived      | Pclass         | Name                        | Sex    | Age | SiblingsAboard | SpousesAboard |
|---|---------------|----------------|-----------------------------|--------|-----|----------------|---------------|
| 1 | 0             | 3              | Mr. Owen Harris Braund      | male   | 22  |                | 1             |
| 2 | 1             | 1              | Mrs. John Bradley Cumings   | female | 38  |                | 1             |
| 3 | 1             | 3              | Miss. Laina Heikkinen       | female | 26  |                | 0             |
| 4 | 1             | 1              | Mrs. Jacques Heath Futrelle | female | 35  |                | 1             |
| 5 | 0             | 3              | Mr. William Henry Allen     | male   | 35  |                | 0             |
| 6 | 0             | 3              | Mr. James Moran             | male   | 27  |                | 0             |
|   | ParentsAboard | ChildrenAboard | FareInPounds                |        |     |                |               |
| 1 |               | 0              | 7.2500                      |        |     |                |               |
| 2 |               | 0              | 71.2833                     |        |     |                |               |
| 3 |               | 0              | 7.9250                      |        |     |                |               |
| 4 |               | 0              | 53.1000                     |        |     |                |               |
| 5 |               | 0              | 8.0500                      |        |     |                |               |
| 6 |               | 0              | 8.4583                      |        |     |                |               |





# THE `select()` COMMAND

- `select(DataMine, Var1, Var2)` selects columns (variables) `Var1` and `Var2` from a data frame `DataMine`. The first argument is the `data=` argument followed by the names of the selected variables.
- `select(Data, -Var1, -Var2)` selects all columns (variables) except `Var1` and `Var2` from a data frame `DataMine`.

Here is an example using the `DataTitanic` data frame from the previous slide:

```
1 library(tidyverse)
2 DataTitanicSelVar=select(DataTitanic, Survived, Name, Sex, Age)
3 head(DataTitanicSelVar)
```

|   | Survived | Name                      | Sex    | Age |
|---|----------|---------------------------|--------|-----|
| 1 | 0        | Mr. Owen Harris Braund    | male   | 22  |
| 2 | 1        | Mrs. John Bradley Cumings | female | 38  |
| 3 | 1        | Miss. Laina Heikkinen     | female | 26  |

<https://ai-large-analytics.com/book/>



# THE `filter()` COMMAND

The `filter()` command filters rows (observations) of a data frame for specific criteria. The first argument is the `data=` argument followed by the filter criteria.

E.g., *filter* for female passengers from the dataset: Use `DataTitanicSelVar` that we created in the previous slide (note that we have to use `==` instead of `=` for the criteria):

```
1 DataTitanicSelVarFem=filter(DataTitanicSelVar, Sex=="female")
2 head(DataTitanicSelVarFem)
```

|   | Survived | Name                               | Sex    | Age |
|---|----------|------------------------------------|--------|-----|
| 1 | 1        | Mrs. John Bradley Cumings          | female | 38  |
| 2 | 1        | Miss. Laina Heikkinen              | female | 26  |
| 3 | 1        | Mrs. Jacques Heath Futrelle        | female | 35  |
| 4 | 1        | Mrs. Oscar W Johnson               | female | 27  |
| 5 | 1        | Mrs. Nicholas (Adele Achem) Nasser | female | 14  |
| 6 | 1        | Miss. Marguerite Rut Sandstrom     | female | 4   |

»

# THE `mutate()` COMMAND 🤪

`mutate()` creates or overwrites columns (variables) based on other columns (just like Excel). The first argument is the `data=` argument followed by the instructions on how to create the new variable.

E.g., `mutate` calculates new column `Born` based on `Age` during Titanic disaster (1912). Uses `DataTitanicSelVarFem` from previous slide:

```
1 DataTitanicSelVarFemBirthYear=mutate(DataTitanicSelVarFem, Born=1912-Age)
2 head(DataTitanicSelVarFemBirthYear)
```

|   | Survived | Name                               | Sex    | Age | Born |
|---|----------|------------------------------------|--------|-----|------|
| 1 | 1        | Mrs. John Bradley Cumings          | female | 38  | 1874 |
| 2 | 1        | Miss. Laina Heikkinen              | female | 26  | 1886 |
| 3 | 1        | Mrs. Jacques Heath Futrelle        | female | 35  | 1877 |
| 4 | 1        | Mrs. Oscar W Johnson               | female | 27  | 1885 |
| 5 | 1        | Mrs. Nicholas (Adele Achem) Nasser | female | 14  | 1898 |
| 6 | 1        | Miss. Marguerite Rut Sandstrom     | female | 4   | 1908 |

»

# SUMMARY

1. We selected variables *Survived*, *Name*, *Sex*, *Age* and saved in `DataTitanicSelVar`
2. We filtered for females and saved in `DataTitanicSelVarFem`
3. We mutated to calculate new variable and saved finally in `DataTitanicSelVarFemBirthYear`

Could this be done easier?

Note, overwriting data frames such as `DataTitanic` is usually a bad idea!»

# ALTERNATIVE: NESTING

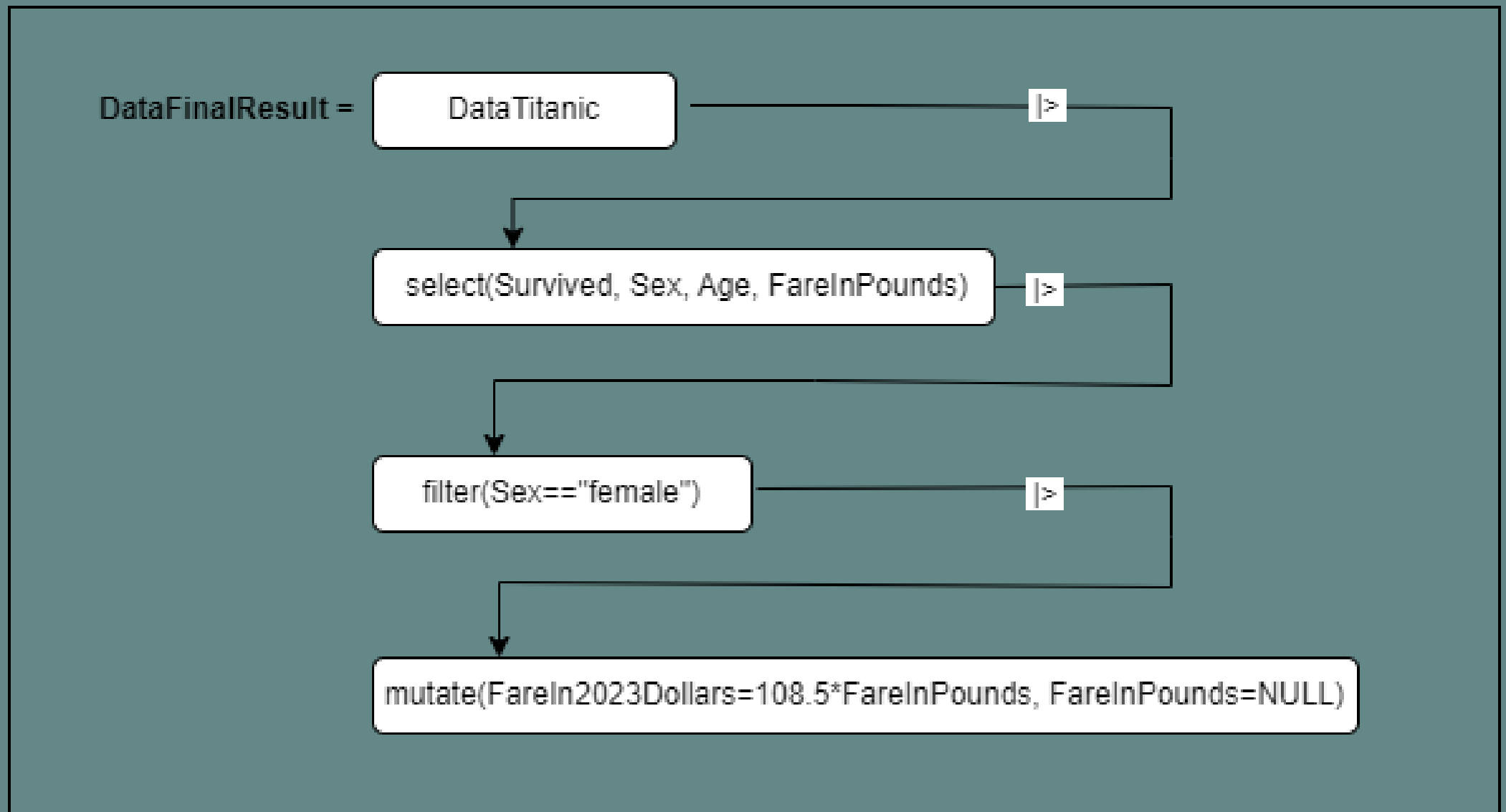
(I AM NOT SERIOUS)

```
1 library(tidyverse)
2 DataTitanicFinal= mutate(
3     filter(select(DataTitanic, Survived, Name, Sex, Age),
4             Sex=="female"),
5             Born=1912-Age)
6 head(DataTitanicFinal)
```

|   | Survived | Name                               | Sex    | Age | Born |
|---|----------|------------------------------------|--------|-----|------|
| 1 | 1        | Mrs. John Bradley Cumings          | female | 38  | 1874 |
| 2 | 1        | Miss. Laina Heikkinen              | female | 26  | 1886 |
| 3 | 1        | Mrs. Jacques Heath Futrelle        | female | 35  | 1877 |
| 4 | 1        | Mrs. Oscar W Johnson               | female | 27  | 1885 |
| 5 | 1        | Mrs. Nicholas (Adele Achem) Nasser | female | 14  | 1898 |
| 6 | 1        | Miss. Marguerite Rut Sandstrom     | female | 4   | 1908 |

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# PIPING SCHEMA



Piping Schema

# ALTERNATIVE: PIPING

(WILL BE USED THROUGHOUT THE COURSE/BOOK) 🤪

```
1 library(tidyverse)
2 DataTitanicFinal= DataTitanic |>
3     select(Survived, Name, Sex, Age) |>
4     filter(Sex=="female") |>
5     mutate(Born=1912-Age)
6 head(DataTitanicFinal)
```

|   | Survived | Name                               | Sex    | Age | Born |
|---|----------|------------------------------------|--------|-----|------|
| 1 | 1        | Mrs. John Bradley Cumings          | female | 38  | 1874 |
| 2 | 1        | Miss. Laina Heikkinen              | female | 26  | 1886 |
| 3 | 1        | Mrs. Jacques Heath Futrelle        | female | 35  | 1877 |
| 4 | 1        | Mrs. Oscar W Johnson               | female | 27  | 1885 |
| 5 | 1        | Mrs. Nicholas (Adele Achem) Nasser | female | 14  | 1898 |
| 6 | 1        | Miss. Marguerite Rut Sandstrom     | female | 4   | 1908 |

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# QUESTIONS

